

NON-ADVISED SALES DECLARATION

**THIS IS AN IMPORTANT DOCUMENT
PLEASE COMPLETE AND RETURN TO CHARTWELL TOGETHER WITH YOUR
APPLICATION FORM AND INVESTMENT CHEQUE**

I/We* hereby instruct Chartwell Direct to proceed with the arrangement of the following product:

BIRMINGHAM MIDSHIRES 5 YEAR 60:40 TRACKER GUARANTEED EQUITY BOND

On my/our* behalf on a 'Non-Advised Sales' basis. I/We* confirm that I/we* are basing my/our* purchase on the generic and general information, and product particulars and Key Features Documents provided to me/us* which I/we* confirm we have read and understood, and understand that Chartwell Direct have not commented on the suitability of the purchase for my/our* personal situation.

I/We* therefore accept responsibility for choosing it and understand that Chartwell Direct will not accept any liability if it is later discovered to be inappropriate. I/We* confirm that we have received and read Chartwell's Non-Advised Service Terms and Conditions of Business and that I/we* accept the terms as set out. I/We* agree to be treated as a retail client. I/We* have neither sought nor received advice from Chartwell Direct or any associated companies in relation to this/these transactions. (* Please delete as appropriate)

For joint applications, both signatures are required on this statement

Applicant 1 Signature: Date:

Name in BLOCK capitals:

Applicant 2 Signature: Date:

Name in BLOCK capitals:

Address:

..... Postcode:

Email: Daytime Telephone Number:

This will enable us to contact you if we have any queries regarding your application(s).

Please tick the box if you do not wish to receive free newsletter and email bulletins from Chartwell Direct:

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